

# TEAM BIOGRAPHIES



## **Sean P. Knierim, PhD, Chief Executive Officer and Portfolio Manager**

Sean has spent his career supporting organizations and individuals committed to making a positive impact on complex issues in our world. At Estabrook he has grown the current absolute return fund-of-funds and leads the development of this second fund that will focus on managers integrating analyses of financial, sustainability and other social impact considerations. Sean is Founder and Partner at SidePorch, a consulting group supporting organizations driving positive social impact alongside business returns. Previously, he held executive positions at the MacArthur Foundation and the Jeff Skoll Group, working closely with those organization's investment arms.. Sean also spent a decade teaching at the university and high school levels. He holds a PhD in Comparative Literature from UNC-Chapel Hill and masters degrees in International Development Policy from Duke University and Interdisciplinary Education from Santa Clara University.



## **Edward D. "Ted" White, Founder and Chair of Advisory Council**

Ted has thirty years of experience in both investing and the law. He founded Estabrook Investors in 1996 and its predecessor in 1987. He is a Name Partner in the law firm Moye White LLP where he has a particular focus on advanced energy, private capital funds and business transactions. Ted is the senior counselor for a prominent investor's family office with extensive investment, policy, advocacy, and philanthropic efforts. He has been an owner of an investment advisory firm and a partner in a family office wealth advisory firm. Ted's civic involvement includes service on foundation boards and investment committees where he assists with asset allocation and investment decisions. Ted graduated with distinction from Yale University and received his Juris Doctorate from the New York University School of Law.



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## **Karen Lorence, Controller**

Karen built her career as a hands-on executive focusing on finance and operations in a wide variety of industries. CFO of Green Stamp America for over 15 years, she was responsible for overseeing the active and passive investments of the parent company in Japan. As Managing Director of Operations for Chord Advisors LLC, she was part of a team providing targeted financial solutions to small and mid-cap public companies, private entities, broker-dealers, and pre-IPO companies. She is currently the principal of HillPark LLC, an accounting consultancy and outsourced CFO to start-ups and small to mid-size companies. Karen has a BA in Russian Studies from Manhattanville College, and serves as Treasurer and Finance Chair of BOOM!Health, an internationally recognized harm reduction agency in the South Bronx.



# ADVISORY COUNCIL BIOGRAPHIES



## **Pamela Long Bittner, former Portfolio Manager, Estabrook Investment Advisor**

Pam served as Portfolio Manager for Estabrook Investment Advisor LLC, and was the in-house accountant for Estabrook (with positions including CFO and Controller) since its founding in 1997 until her retirement at the end of 2017. Previously, she acted as an accounting consultant to several companies in industries that include marketing, law, software, and provided family wealth accounting to family offices. Earlier in her career she was a project manager in real estate development and finance. Pam holds a BS in civil engineering from Ohio State University, and an MBA from the Wharton School of the University of Pennsylvania.



## **Agnes Dasewicz, Fellow, Rockefeller Foundation**

As a Fellow at the Rockefeller Foundation, Agnes is working to scale up international investment to help cities catalyze growth and create opportunities with the goal of tackling social and environmental challenges. Agnes has more than 20 years of experience in private equity and impact investment. Most recently, as Director at the U.S. Agency for International Development (USAID), she secured over \$20 billion of investment commitments from U.S. and African financiers towards energy investment and initiated and led the first partnership of the Agency with institutional investors to increase investment in infrastructure. Ms. Dasewicz started her work in finance in the 1990s, when she was part of the founding team of the Small Enterprise Assistance Fund (SEAF), now one of the leading global SME investment funds.



# ADVISORY COUNCIL BIOGRAPHIES



**Kevin Parker, Chief Executive Officer, Sustainable Insight Capital Management (SICM)**

Kevin has over 30 years of investment experience. Prior to Sustainable Insight Capital Management, Kevin was a Member of the Management Board of Deutsche Bank for 10 years and the former Global Head of Deutsche Asset Management from 2004 to 2012. Kevin is an outspoken advocate for a global shift towards sustainability, identifying climate change as a megatrend in 2004. He is also the owner of Chateau Maris Cru, La Liviniere, an award-winning, certified organic and biodynamic winery in France. Kevin holds a Bachelor of Science in Finance from New York University.



**Bill Ritter, Founder & Director, Center for the New Energy Economy**

Bill Ritter, Jr. is the founder and director of the Center for the New Energy Economy (CNEE) at Colorado State University. The Center works directly with governors, legislators, regulators, planners, policymakers, and other decision makers. It provides technical assistance to help officials create the policies and practices that will facilitate America's transition to a clean-energy economy. Ritter was elected as Colorado's 41st governor in 2006, and built consensus to tackle some of the state's biggest challenges. During his four-year term, Ritter established Colorado as a national and international leader in clean energy, by building a new energy economy.

